

APPLICATION FOR FAMILY LAW FUNDING

SECTION A FOR THE APPLICANT TO COMPLETE

Please complete the entire application and do not leave any questions blank. Insert "NOT APPLICABLE" or "NONE" (as appropriate) if a particular question does not apply to you, forward to us by mail or fax.

All information will be treated with the utmost confidence. If you require any assistance in completing this application please contact us on 03 8625 0900.

This communication (including the documents attached) and all future communications in connection with this proposal are confidential, made at a time when litigation is either in existence or contemplated, provided for the sole purpose of litigation and provided without any intention to waive legal professional privilege.

1 > APPLICANT DETAILS

Surname

First Name

Middle Name

Maiden Name

Address

Date of Birth

Place of Birth

Is English your first Language? Yes No

If not what is your level of understanding English?

Please choose one of the following:

Introduction Intermediate Advanced

Email

Phone

Mobile

Drivers License No Expiry Date

State of Issue Car Registration

How would you like to receive correspondence from us?

by email by post

2 > EMPLOYMENT DETAILS

Occupation

Name of Employer

Employment Status (full- time, part- time, casual etc)

Annual Gross Income \$

QUANTUM FAMILY LAW FUNDING PTY LTD
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500 COLLINS STREET
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ABN 99 129 864 713

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3 > NEXT OF KIN

Name

Relationship

Next of kin address

Phone

Email

4 > FINANCIAL DETAILS

Have you ever been bankrupt? Yes No

If Yes, please provide details:

What loans and/or mortgages do you currently have?

Please provide details:

Do you owe any other person money? Yes No

(e.g. ATO, Child Support Agency, Family Members) If Yes, please provide details:

Are you a guarantor for any other financial liability? Yes No

If Yes, please provide details:

Is there any security other than a mortgage secured on any matrimonial property?

Yes No

If Yes, please provide details including a letter from your financial institution advising the amount of security:

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Have you applied or do you intend to apply to other funders in respect of this matter?

Yes No

If Yes, please provide details:

Do you foresee any significant changes in your financial situation within the next 2 ½ years?
(such as the end of any 'honeymoon' period interest rates etc?) Yes No

If Yes, please provide details:

5 > OTHER PARTY'S DETAILS

Name

Date of Birth

Lawyer

Firm

6 > RELATIONSHIP DETAILS

Marriage or de facto relationship?

Date of marriage or date relationship commenced

Separation date

Number of children

Name and age of children

With whom do the children reside?

7 > YOUR REQUIREMENTS AND OBLIGATIONS

A. Loan Purpose

Is the purpose of this loan to meet your anticipated legal expenses to help resolve your family law matter? Yes No

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B. Loan Term

Do you expect that you will be able to repay your loan on:

Resolution of your family law matter? Yes No

Sale of the property used as security for the loan? Yes No

Or in any event within 2 ½ years? Yes No

Have you been advised by your lawyer that you can expect your matter to be resolved within 2 ½ years? Yes No

C. Principal Place of Residence

Do you intend that your principal place of residence will be sold as part of the resolution of your family law matter? Yes No

If the intention is to sell the principal place of residence, do you expect Quantum's loan to be repaid out of the sale proceeds? Yes No

If you wish to keep the principal place of residence:

Have you spoken to your lawyer about this? Yes No

Have they advised you that they expect you will be able to keep it? Yes No

If it is your intention to keep the principal place of residence where do you expect the funds to come from to repay your loan with us?

Have you discussed this with your lawyer? Yes No

8 > LOAN REQUEST

How much do you seek to borrow in total?

Are all of these funds required to meet anticipated legal expenses? Yes No

How much is required in the initial advance?

Would you like us to consider any additional circumstances or information that may be relevant to your situation (e.g. repayment considerations)? If so, please provide information to support your request.

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9 > CHECK LIST

Please ensure the following documents are submitted with the Application for funding.
We will not be able to process this application without the following documents

- That all the questions of the application form have been answered
- Current Mortgage Statement for all properties involved in the proceedings
- Current Valuation/ Market Appraisal for all properties involved in the proceedings
- A copy of your Drivers Licence (Back and Front) Certified by your solicitor
- Signed Credit Check Authority

If a business loan is secured on matrimonial property evidence from the bank as to what amount the loan can be drawn to

10 > DISCLOSURE

I hereby confirm that all the information contained in this Application is correct to the best of my knowledge and belief. I am not aware of any material omissions.

Signed

Name

Date

Important Notice To Applicant(s) For Credit (Section 18(E)(1) Privacy Act 1988) Notice of disclosure of your credit information to a credit reporting agency. (Privacy Act 1988)

Quantum Family Law Funding Pty Ltd may give information about you to a credit reporting agency, for the following purposes:

- > to obtain a consumer credit report about you, and/or
- > to allow the credit reporting agency to create or maintain a credit information file containing information about you.

The information is limited to:

- > Identity particulars - your name, sex, address (and the previous two addresses) date of birth, name of employer, and drivers licence number.
- > your application for credit or commercial credit - the fact that you have applied for credit and the amount.
- > The fact that Quantum Family Law Funding Pty Ltd is a current credit provider to you.
- > loan repayments which are overdue by more than 60 days, and for which debt collection action has started.
- > advice that your loan repayments are no longer overdue in respect of any default that has been listed.
- > information that, in the opinion of Quantum Family Law Funding Pty Ltd you have committed a serious credit infringement (that is, fraudulently or shown an intention not to comply with your credit obligations).
- > dishonoured cheques - cheques drawn by you for \$100 or more which have been dishonoured more than once.
- > that credit provided to you by Quantum Family Law Funding Pty Ltd has been paid or otherwise discharged.

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Period to which this understanding applies

This information may be given before, during or after the provision of credit to you.

Statement By Applicant (s) For Credit

Please read carefully before signing. Where there is more than one applicant, each applicant must sign.

1. Giving information to a Credit Reporting Agency (Section 18E(8)(c) Privacy Act 1988)

Quantum Family Law Funding Pty Ltd has informed me that it may give certain personal information about me to a credit reporting agency.

2. Access to Consumer Credit Information (Section 18K(1)(b), Privacy Act 1988)

I/we agree that Quantum Family Law Funding Pty Ltd may obtain a consumer credit report containing information about me from a credit reporting agency for the purpose of assessing my/our application for commercial credit.

3. Exchange of Credit Worthiness Information (Section 18N, Privacy Act 1988)

I/we agree that Quantum Family Law Funding Pty Ltd may exchange information with those credit providers named in this application or named in a consumer credit report issued by a credit reporting agency for the following purposes;

- > to assess an application by me/us for credit
- > to notify other credit providers of a default by me/us
- > to exchange information with other credit providers as to the status of this loan where I am in default with other credit providers
- > to assess my/our credit worthiness.

I /we understand that the information exchanged can include anything about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to exchange under the Privacy Act.

Name

Signature

Date

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SECTION B

FOR THE SOLICITOR TO COMPLETE

Please complete the entire application. Do not leave any questions blank. Insert "NOT APPLICABLE" or "NONE" (as appropriate) if a particular question does not apply to you.

1 > SOLICITOR DETAILS

Name of solicitor

Firm

Phone

Fax

Email

When did your firm begin acting in the matter? Date

Are you the first solicitor engaged in this matter? Yes No

If no, please provide details

2 > PROCEEDINGS

Have proceedings commenced? Yes No

When?

Type of matter (Property/Child/Child and Property)

Briefly outline the parenting orders sought?

Are there any interveners? Yes No

If Yes, please provide details:

Has the either party been self represented at any time during the proceedings?

Yes No

If Yes, please provide details:

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Are there any businesses involved in the proceedings? Yes No

If Yes, please provide details:

3 > LOAN SUITABILITY

A. Loan Purpose

Is the purpose of this loan to meet your client's anticipated legal expenses to help resolve your client's family law matter? Yes No

B. Loan Term

Do you expect that your client will be able to repay their loan on:

Resolution of their family law matter? Yes No

The sale of the property used as security for their loan? Yes No

Or in any event within 2 ½ years? Yes No

Have you advised your client how long your matter may take to be resolved?
 Yes No

Have you advised your client that they can expect their matter to be resolved
within 2 ½ years? Yes No

C. Principal Place of Residence

Does your client intend that the property will be sold as part of the resolution
of their family law matter? Yes No

If the intention is to sell the principal place of residence, do you expect Quantum's
loan to be repaid out of the sale proceeds? Yes No

Have you talked to your client about this? Yes No

If it is your client's intention to keep the principal place of residence:

Have you talked to your client about this? Yes No

Have you advised them that you expect they will be able to do this? Yes No

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Do you expect that your client will recover sufficient cash funds to repay the loan?

Yes No

If no, please advise how the Quantum loan will be repaid.

4 > PROPERTY

Please provide a description of the matrimonial assets and liabilities. Please include a copy of relevant documents including: property valuations, current mortgage statements and any statement of assets and liabilities filed in court (Please provide copies of your client's Form 13, If there are any investment properties that may be sold please provide any Capital Gains Tax details).

Has the other party provided their own estimate of the matrimonial assets and liabilities?

Please attach other party's Form 13 if available.

What property did the parties have prior to the commencement of the relationship?

What contributions have the parties made during the relationship?
Were there any inheritances?

Could you please outline the relevant future factors?

What is the likely result regarding the future care of the children?

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Are there any unusual future needs issues in this matter
(e.g. care of children with higher needs)?

Is the mortgage being serviced? Yes No
If so, by whom?

5 > CLAIM

Has the other party made any settlement offers? Yes No

In your opinion is it likely that the requested loan amount will provide sufficient funds to complete this matter?

It is the policy of Quantum to lend up to 30% of a conservative estimate of the expected settlement or award (not including any superannuation component) obtained by the client. Can you confirm that it is your opinion that this loan request satisfies this lending policy?

6 > DISCLOSURE

I hereby confirm that all the information contained in this Application is correct to the best of my knowledge and belief. I am not aware of any material omissions.

Signed

Name

Date

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